

Advancing Australia's Next Lithium Mine



CORPORATE FACT SHEET | Q1 2027

ASX: WC8

Wildcat Resources (ASX: WC8) is advancing the Tabba Tabba Lithium Project in Western Australia's Pilbara region.



Tabba Tabba is one of the best undeveloped lithium projects globally, supported by a **74.1Mt @ 1.0% Li₂O Mineral Resource (94% Indicated)** and a **46.3Mt @ 1.0% Li₂O Ore Reserve**.

Located on granted Mining Leases just **80km by road from Port Hedland**, the Project combines scale, location and development readiness.

Alongside Tabba Tabba, the emerging Bolt Cutter Central discovery continues to demonstrate significant exploration potential, providing the opportunity to further grow Wildcat's long-term production profile.

**TABBA TABBA
LITHIUM PROJECT**



WC8

ASX CODE

\$550M

MARKET CAP
(\$0.40 Share Price)

1.38B

SHARES ON
ISSUE

\$37.2M

CASH
(as at 30/6/26)

A\$1.2B

NPV8 post tax
@ US\$1,384

KEY PROJECT METRICS

- ▶ **74.1Mt @ 1.0% Li₂O**
Mineral Resource (94% Indicated)
- ▶ **46.3Mt @ 1.0% Li₂O Ore Reserve**
- ▶ **Processing Capacity**
Stage 1: 2.2 Mtpa
Stage 2: 4.5 Mtpa
- ▶ **PFS: Spodumene Production**
Stage 1: 295kt
Stage 2: 565kt

DIRECTORS & SENIOR MANAGEMENT

Jeff Elliott – Non-Executive Chairman

Ajanth (Aj) Saverimutto – Managing Director

Fiona Van Maanen – Non-Executive Director

Sam Ekins – Non-Executive Director

Matthew Banks – Executive Director

Jairo Bernal – CFO, Joint Company Secretary

Torrin Rowe – Geology Manager

James Dornan – Project Director

James Bahan – Company Secretary

Research
Coverage

cg/Canaccord
Genuity

Barrenjoey[®]

BELL POTTER

EUROZ HARTLEYS

Shaw and Partners
Financial Services

ARGONAUT

MACQUARIE



TABBA TABBA LITHIUM PROJECT

1. One of the Best Undeveloped Lithium Projects Globally

Tabba Tabba hosts a 74.1Mt @ 1.0% Li₂O Mineral Resource and a 46.3Mt @ 1.0 % Li₂O Ore Reserve, providing the scale and quality required to support a long-life lithium operation.

2. Definitive Feasibility Study Underway

Wildcat continues to progress a Definitive Feasibility Study (DFS) for Tabba Tabba, building on the previous Pre-Feasibility Study (PFS) incorporating updated Mineral Resource and probable Ore Reserve, optimisation work, tantalum and petalite processing, environmental studies and engineering workstreams.

3. On Track to Development

Located on granted Mining Leases just 80km by road from Port Hedland, Tabba Tabba benefits from completed Native Title agreement, advanced engineering, environmental and heritage studies, and proximity to existing road and port infrastructure.

4. Positive Metallurgical Results

Metallurgical test work has demonstrated excellent spodumene recoveries using industry standard whole ore flotation.

DFS metallurgy produced a 5.65% Li₂O spodumene concentrate with low iron content, while maiden Bolt Cutter Central metallurgical test work achieved an average recovery of >82% and an average product grade of 5.66% Li₂O.

5. Bolt Cutter Central Provides Significant Growth Potential

Located just 10km west of Tabba Tabba, Bolt Cutter Central continues to expand with the mineralised footprint extending more than 2.3km.

Positive maiden metallurgical test work confirms the discovery shares similar processing characteristics to Tabba Tabba and resource modelling is underway.

6. Proven Exploration Success

Wildcat has delivered three lithium discoveries in three years, with Leia, Luke and Bolt Cutter Central demonstrating the Company's ability to generate new discoveries while advancing Tabba Tabba towards development.

7. Premier Pilbara Location

Tabba Tabba is located within one of the world's premier hard-rock lithium provinces, just 80km by road from Port Hedland.

The Project benefits from:

- Granted Mining Leases
- Excellent road access
- Existing camp infrastructure
- Proximity to export infrastructure
- Nearby Tier-1 lithium operations

8. Long-term Growth Pipeline

Wildcat holds a commanding land position across the Pilbara, with Bolt Cutter Central and numerous additional lithium targets providing significant exploration upside beyond the Definitive Feasibility Study.

UPCOMING 12 MONTHS

- Definitive Feasibility Study
- Detailed Execution Engineering
- Final Lithium Environmental Approval
- Early Works – roads/long lead items
- Project Funding

